

NGATI WHAKAUE EDUCATION ENDOWMENT TRUST BOARD

POLICY FOR GROUP DISCRETIONARY GRANTS

Policy Name	Group Discretionary Grants
Policy No	0601
Date Written	17 July 2006
Date Reviewed	July 2016; September 2023
Date Ratified	12 September 2016; 11 September 2023
Signed (Chairman)	Mr Malcolm Short <i>ONZM</i>

1. PURPOSE:

1.1 To support recognised Educational Organisations to develop, implement and deliver innovative educational programmes that:

- 1.1.1 Are outside mainstream funding sources
- 1.1.2 Promote vocational and further learning opportunities, and outcomes and personal development of participants.
- 1.1.3 Encourage group study and participation

2. ELIGIBILITY:

2.1 The Board will recognise only those Applicants who are:

- A recognised Provider of Education Services providing services to people who may substantially comprise:
 - Ngati Whakaue descendant of an original Owner in the Pukeroa Oruawhata Block; or
 - descendants of one or more of the 6 Koromatua of Ngati Whakaue; or
 - members of other related hapu/iwi of Ngati Whakaue who reside in the Lake Rotorua Basin.
 - The applicant must demonstrate educational benefits to Ngati Whakaue in the application.

2.2 Mandatory report on provision of services and measurable outcomes and demonstrate how this will be achieved.

2.3 The application is outside any other Grant schemes provided by the Board.

2.4 The application does not qualify for Ministry of Education or other Government funding.

2.5 The application must state suitable measuring tools to evaluate outcomes.

3. INFORMATION TO BE PROVIDED:

3.1 Each Applicant must provide details of the following:

- The purpose and details of the grant application.
- Organisation details as required in the application.
- Education significance and the benefit to Ngati Whakaue and/or Rotorua.
- Relationship to national/regional/local achievement.
- Academic details relevant to the application.
- Level of financial assistance being sought from Ngati Whakaue.
- What funding has previously been received by the Group from NWE (disclosure only - not to preclude them from consideration for this grant).
- Details of other sources of financial support that have been obtained are to be supplied.
- Letters of support.

3.2 The Board does not support applications for:

- Purchase of capital equipment or vehicles.

4. REFERENCES:

- 4.1 The Annual Financial Budget of the Board will contain the forecasted amount available for such grants.

5. PROCEDURES:

- 5.1 The Organisation concerned completes the relevant Board application and supplies all appropriate attachments.
- 5.2 Verification of involvement of Ngati Whakaue component to the Board's satisfaction.
- 5.3 The application and supporting information is considered by the Board's Education Sub-Committee which gives its recommendation to the Board.
- 5.4 The application is tabled at the Board Meeting and a decision for acceptance (or declined) is provided.
- 5.5 Payment is made to the successful Applicant by the Board including by way of progress payments subject to confirmation that total funding is in place or other terms set by the Board.
- 5.6 Monitoring and milestone reports to the satisfaction of the Board's Education Consultant if required.
- 5.7 The applicant is responsible for any costs incurred in the application process.
- 5.8 The Board may request further information to assist processing any application.

6. DISCLOSURE:

- 6.1 All information may be used for statistical purposes by the Board.
- 6.2 Individual information relating to successful Applicants may be used by the Board for publicity/promotional purposes.
- 6.3 Appropriate undertakings may be sought from Applicants to acknowledge the support of the Board.
- 6.4 Appropriate reporting in relation to outcomes may be required by the Board.
- 6.5 Applicants must disclose any relationship to Board members.
- 6.6 The Board's decision on any application or interpretation matter is final.
- 6.7 No correspondence will be entered into.